

Form ADV Part 2B – Individual Disclosure Brochure

Andrew Cooper
CRD #4286407

January 16, 2020

AJ Wealth Strategies, LLC

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This Brochure Supplement provides information about the background and qualifications of Andrew Cooper in addition to the information contained in the AJ Wealth Strategies, LLC (“AJ Wealth” or the “Advisor”) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you any questions about the contents of the AJ Wealth Disclosure Brochure or this Brochure Supplement, please contact us at (212) 729-7750 or by email at info@ajwealthllc.com.

Additional information about Andrew Cooper is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Andrew Cooper is a Managing Partner of AJ Wealth Strategies, LLC. Mr. Cooper, born in 1978, is dedicated to serving the Clients of AJ Wealth Strategies, LLC. Mr. Cooper earned a Master of Business Administration from City University of New York (Baruch College) in 2006. Mr. Cooper earned a Bachelor of Arts from James Madison University in 2000.

Additional information regarding Mr. Cooper’s employment history is included below.

Employment History:

Managing Partner, AJ Wealth Strategies, LLC	05/2012 to Present
Senior Financial Planner, Goldman Sachs-Ayco/Mercer Allied	05/2001 to 05/2012

Item 3 – Disciplinary Information

Andrew Cooper, as a registered investment adviser of AJ Wealth Strategies, LLC, is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of him. Mr. Cooper has no applicable legal or disciplinary events required to be disclosed under this item.

Item 4 – Other Business Activities

Mr. Cooper may serve as sales agents for various insurance companies. This activity is done separate and apart from his role with the AJ Wealth.

Item 5 – Additional Compensation

As an insurance agent, Mr. Cooper may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Cooper or the Advisor.

Item 6 – Supervision

Mr. Cooper serves as the Managing Partner of AJ Wealth. Mr. Cooper can be reached at (212) 729-7750.